

FUND AIMS AND OBJECTIVES

The Titan Global Blue Chip Fund's main objective is to generate long-term capital growth from a focused portfolio of large global businesses, which are listed on recognised stock exchanges in developed countries. It is actively managed and not constrained by a benchmark. Titan Global Blue Chip is a sub-fund of the Titan Global Investment Fund; an open-ended, multiclass Unit Trust authorised as a Class B Scheme by the Guernsey Financial Services Commission.

INVESTMENT BREAKDOWN



42	Technology & Innovation	9	Healthcare
30	Changing World	8	Cash & Equivalents
11	Global Consumer		

COMMENTARY

The Titan Global Blue Chip Fund delivered a strong return in August, rising 4.8% compared with 2.1% for the benchmark. This leaves the Fund up 12.7% year-to-date versus 12.5% for the benchmark, marginally ahead overall.

August provided a useful test of whether July's sharp recovery from the technology sell-off was merely a short-term recovery or the start of something more durable. Encouragingly, corporate results increasingly supported the latter view. While geopolitical uncertainty in the Middle East and shifting expectations for US interest rates continued to create volatility, evidence from across the AI ecosystem suggested that demand for computing capacity, enterprise adoption and supporting infrastructure remains robust.

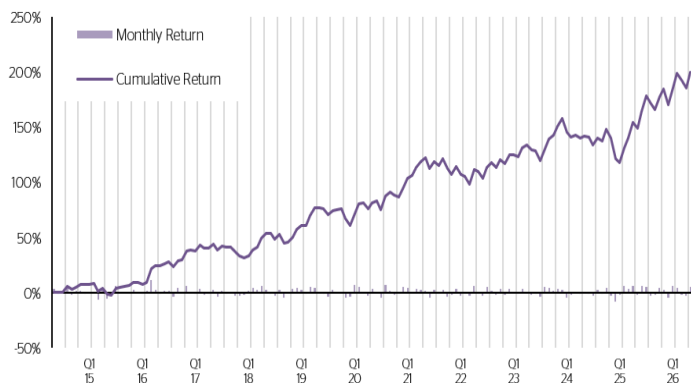
Technology was the largest contributor to performance. Palantir was the strongest individual performer following another exceptional set of results, with rapid growth across both commercial and government customers reinforcing the view that artificial intelligence is moving beyond experimentation and into everyday business use. ServiceNow and Shopify also performed strongly as investors became more comfortable that established software and digital platforms can benefit from AI rather than simply be disrupted by it.

Our gold-mining holdings also contributed meaningfully. AngloGold Ashanti and Agnico Eagle benefited from a strong gold price alongside solid operating results and cash generation, providing useful diversification from our technology exposure.

We used the volatility carried over from July to broaden our participation in the AI investment cycle. Positions were initiated in Advanced Micro Devices (AMD), Micron and GE Vernova. AMD expands our exposure across processors and AI accelerators, Micron provides direct access to increasingly important memory bottlenecks, while GE Vernova gives us exposure to the power generation and grid infrastructure required to support rapidly expanding data-centre capacity.

We also initiated positions in Goldman Sachs and Morgan Stanley. The scale of investment required to fund AI infrastructure, advanced manufacturing, energy, defence and the rebuilding of domestic supply chains is creating significant opportunities for banks involved in lending, capital raising, trading and advisory activity. These holdings also provide useful diversification away from the physical AI supply chain. The purchases were funded through the sale of E.ON and Mosaic, while L3Harris was also sold earlier in the month to release capital for higher-conviction opportunities.

PERFORMANCE CHART



CUMULATIVE PERFORMANCE

	1 Month	3 Month	6 Month	YTD	1 Year	3 Year	5 Year
Titan Global Blue Chip O Acc	4.9%	0.2%	5.3%	12.7%	20.5%	30.4%	39.0%

Past performance is not a reliable guide to future performance and may not be repeated.

Source: FE fundinfo. Data date: 28/08/2026.

PRIOR CALENDAR YEARS' PERFORMANCE

	2025	2024	2023	2022	2021
Titan Global Blue Chip O Acc	11.8%	-0.7%	12.5%	-3.6%	15.6%

All performance figures are based on the "O" class. Figures are in GBP and includes capital returns and any income. Figures are net of all fees charged within the fund and any underlying third party funds. If you invest via an intermediary additional charges may apply.

Financial promotion - the value of the Fund may go down as well as up - you may get back less than you invested.

TOP 10 HOLDINGS

Name	Weight
Microsoft	3.6%
Amazon	3.5%
Alphabet	3.4%
NVIDIA	3.3%
Apple	3.1%
Exxon Mobil	2.9%
Visa	2.6%
Service Now	2.5%
L'Oréal	2.5%
RWE	2.5%
CASH	8.1%

DIVIDEND INFORMATION

Pay Date	O Inc	I Inc
31/10/2025	£1.69	£1.64
31/03/2026	£1.30	£1.31
Yield: 1.27%		

FUND DETAILS

Dealing Frequency: Daily, UK business days
Settlement Period: T+4
Fund Assets: £276.6 Mil

CLASSES

Name	Annual Charge	OCF*	Min. investment	ISIN
Titan Global Blue Chip I Acc	1.00%	1.54%	£5,000	GG00BN707M43
Titan Global Blue Chip I Inc	1.00%	1.54%	£5,000	GG00BN707N59
Titan Global Blue Chip O Acc	0.75%	1.29%	£5,000	GG00BN707P73
Titan Global Blue Chip O Inc	0.75%	1.29%	£5,000	GG00BN707Q80

*Ongoing Charge Figure includes annual charge, fund expenses and costs within underlying investments.

INVESTMENT MANAGER

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Auditor: Grant Thornton Channel Islands

PLATFORM AVAILABILITY

7IM, AllFunds, Bank Capital International, FNZ, Novia, Old Mutual International, Pershing and Praemium

DATA SOURCING

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FINANCIAL PROMOTION: The value of investments, and the income derived from them, may go down as well as up and you may not receive back all the money which you invested. Any information relating to the past performance of an investment and/or investment service is not a guide to future performance and may not be repeated.

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Calls are recorded and monitored for training and security purposes.
For connected entities, please refer to www.titanwci.com

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